

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
LAREDO DIVISION**

In re:

LIFESIZE, INC.,

Debtors.¹

Chapter 11

Case No. 23-50038 (DRJ)

(Jointly Administered)

**CERTIFICATE OF NO OBJECTION TO DEBTORS' MOTION FOR ENTRY OF AN
ORDER (I) AUTHORIZING AND APPROVING A NON-INSIDER
KEY EMPLOYEE RETENTION PLAN AND (II) GRANTING RELATED RELIEF**

(Related Docket No. 16)

The undersigned hereby certifies as follows:

1. On May 16, 2023, the *Motion for Entry of an Order (I) Authorizing and Approving a Non-Insider Key Employee Retention Plan and (II) Granting Related Relief* [Docket No. 16] (the "Motion") was filed with the Court by the above-captioned debtors and debtors in possession, with objections to filed and served no later than twenty-one (21) days from the date the Motion was filed, i.e., June 6, 2023 (the "Objection Deadline").
2. As of the Objection Deadline, no objection or other responsive pleadings to the Motion appear on the Court's docket.
3. Accordingly, the Debtors respectfully request entry of the proposed order attached hereto as **Exhibit A** at the Court's earliest convenience.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: Lifesize, Inc. (5803); SL Midco 1, LLC (6980), SL Midco 2, LLC (9192); Serenova, LLC (9208); Telstrat, LLC (5255); LO Platform Midco, Inc. (5738); Serenova WFM, Inc. (2823); and Light Blue Optics, Inc. (7669). The Debtors' service address is 216 West Village Blvd., Suite 102, Laredo, TX 78041.

Dated: June 7, 2023

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Benjamin L. Wallen

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Proposed Counsel to the Debtors and Debtors in Possession

CERTIFICATE OF SERVICE

I hereby certify that on this 7th day of June, 2023, a true and correct copy of the above and foregoing has been served on all parties that are registered to receive electronic transmission through this Court's CM/ECF filing system in these cases.

/s/ Benjamin L. Wallen

Benjamin L. Wallen